

**FORM 1040 U.S. Individual Income Tax Return**

**Important: Use this information to complete the IRS 1040 form. Do not use a printed version of this template in place of an IRS approved form.**

**Filing Status**

1 Enter 1 if filing Single.  
 2 Enter 2 if Married filing joint return.  
 3 Enter 3 if Married filing separate return.  
 4 Enter 4 if filing Head of Household.  
 5 Enter 5 if filing as a Qualifying widow(er).

Filing Status:

**Exemptions**

6a  Yourself  
 6b  Spouse  
 6c  Dependents  
 d If your child didn't live with you but is claimed as your dependent under a pre-1985 agreement, check here:   
 e Total number of exemptions claimed. **4**

**Income**

7 Wages, salaries, tips, etc.   
 8a Taxable interest income. **Err:508**  
 8b Tax-exempt interest income. (DO NOT include on line 8a.)   
 9 Dividend income. **Err:508**  
 10 Taxable refunds of state and local income taxes.   
 11 Alimony received   
 12 Business income or (loss). From Schedule C. **Err:508**  
 13 Capital gain or (loss). **Err:508**  
 14 Capital gain distributions not reported on line 13.   
 15 Other gains or (losses)   
 16a Total IRA distributions  16b Taxable amount   
 17a Total pensions and annuities  17b Taxable amount   
 18 Rents, royalties, partnerships, estates, trusts, etc.   
 19 Farm income or (loss).   
 20 Unemployment compensation (insurance).   
 21a Social Security benefits   
 b Taxable amount   
 22 Other income   
 23 Total income **Err:508**

**Adjustments to Income**

24 Reimbursed employee business expenses from Form 2106, line 13   
 25a Your IRA deduction   
 b Spouses's IRA deduction   
 26 Self-employed health insurance deduction   
 27 Keogh retirement plan and self-employed SEP deduction   
 28 Penalty on early withdrawal of savings   
 29 Alimony paid   
 30 Total adjustments **0**

**Adjusted Gross Income** 31 Adjusted gross income **Err:508**

**Tax Computation**

32 Amount from line 31 (adjusted gross income) **Err:508**  
 33a Check by entering a 1 if:  
 You were 65 or older  
 Spouse was 65 or older  
 You were blind  
 Spouse was blind  
 Enter the number of boxes checked:

	<b>b</b>	If someone (such as your parent) can claim you as a dependent, enter "Y" or "y" in the box.		
		<input type="text" value="y"/>		
	<b>c</b>	If you are married filing a separate return and your spouse itemizes deductions, or you are a dual status alien, enter "Y" or "y" in the box.		
		<input type="text"/>		
<b>34</b>		Enter the larger of: your standard deduction or your itemized deductions from Schedule A, line 26.		<b>Err:508</b>
<b>35</b>		Subtract line 34 from line 32.		<b>Err:508</b>
<b>36</b>		Multiply \$2,000 by the total number of exemptions claimed on line 6e.		<b>8000</b>
<b>37</b>		Taxable income. Subtract line 36 from line 35.		<b>Err:508</b>
<b>38</b>		Enter tax. (Calculated from 1989 Tax Rate Schedules).		<b>Err:508</b>
<b>39</b>		Additional Taxes		
<b>40</b>		Add lines 38 and 39. Enter the total.		<b>Err:508</b>

<b>Credits</b>	<b>41</b>	Credit for child and dependent care expenses		
	<b>42</b>	Credit for the elderly or the disabled		
	<b>43</b>	Foreign tax credit		
	<b>44</b>	General business credit		
	<b>45</b>	Credit for prior year minimum tax		
	<b>46</b>	Add lines 41 through 45. Enter the total.		<b>0</b>
	<b>47</b>	Subtract line 46 from line 40. Enter the result.		

<b>Other Taxes</b>	<b>48</b>	Self-employment tax			<b>Err:508</b>
	<b>49</b>	Alternative minimum tax			
	<b>50</b>	Recapture taxes			
	<b>51</b>	Social Security tax on tip income not reported to employer			
	<b>52</b>	Tax on an IRA or a qualified retirement plan			
	<b>53</b>	Add lines 47 through 52. This is your total tax.			

<b>Payments</b>	<b>54</b>	Federal income tax withheld		<b>4,000</b>	
	<b>55</b>	1989 estimated tax payments and amount applied from 1988 return			
	<b>56</b>	Earned income credit		<b>500</b>	
	<b>57</b>	Amount paid with Form 4868 (extension request)			
	<b>58</b>	Excess Social Security tax and RRTA tax withheld			
	<b>59</b>	Credit for Federal tax on fuels			
	<b>60</b>	Regulated investment company credit			
<b>61</b>	Add lines 54 through 60. These are your total payments.				<b>4500</b>

<b>Refund or Amount You Owe</b>	<b>62</b>	If line 61 is larger than line 53, enter amount OVERPAID.			<b>Err:508</b>
	<b>63</b>	Amount of line 62 to be REFUNDED TO YOU			
	<b>64</b>	Amount of line 62 to be applied to your 1990 estimated tax			
	<b>65</b>	If line 53 is larger than line 61, enter AMOUNT YOU OWE.			

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